

FPA Fellow Award 2010 Application form

Confidential

The FPA Fellow award is provided to outstanding financial planning practitioners who have made a selfless contribution to the profession and the community, have demonstrated leadership and command the respect of peers as exemplary role models. FPA members may self-nominate for the Fellow award.

Eligibility

- FPA Practitioner member of at least 10 years' standing
- Person of impeccable character and ethical standards
- Minimum 15 years' full time work in financial planning and/or financial services
- At least five years in full time financial planning practice

To process this application we need:

- Applicant's CV
- Detailed information and examples of your contribution to financial planning and the community in general. For example, excellence in financial planning, leadership roles, mentoring programs, involvement with FPA chapters or committees and participation in charity events.
- Certification by one referee and names and contact details of two other supporting referees who may be contacted by the FPA. The principal referee and the second supporting referee must not have the same employer.
- Please note that only one application will be accepted per nominator for each nomination period.
- **Incomplete applications and those with insufficient detail will be returned**

Applications for the award of Fellow will be considered at quarterly meetings of the Board Membership & Marketing Committee. Recipients of the next awards will be notified in November 2010 by mail.

Applicant

Name _____

Company name _____

Position _____

Address _____

Telephone _____

Email address _____

Membership No. _____

We also require details of two other referees should the FPA wish to discuss the nominations further. The principal referee and supporting referees **must not** have the same employer. Please note a written report is not required.

Second referee

Title _____ Given Name/s _____

Surname _____ Daytime phone number _____

Position _____ Company _____

Postal address _____

Suburb _____ State _____ Postcode _____

Third referee

Title _____ Given Name/s _____

Surname _____ Daytime phone number _____

Position _____ Company _____

Postal address _____

Suburb _____ State _____ Postcode _____

Nominations close Friday 5th November 2010 at 5.00pm. Please send your completed form to:

Rebecca Murray
FPA General Manager Membership and Marketing
GPO Box 4285
Sydney NSW 2001
Fax: 02 9220 4580 Email: rebecca.murray@fpa.asn.au